

**VIDEOCON****December 05, 2019**

To,

The Secretary BSE Limited P.J. Towers, Dalal Street, Mumbai-400 001 Scrip Code: 511389	The Secretary The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051 Symbol: VIDEOIND
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Sub: Newspaper Publication of Audited Consolidated Financial Results of the Company for the quarter and Financial Year ended 31st March, 2019.

Dear Sirs,

In continuation of our letter dated November 30, 2019 and in pursuance to Regulation 30 read with Schedule III Part A (A) and in compliance of Regulation 47(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015, we herewith enclose a copy of the newspaper advertisement published on Thursday, December 05, 2019, in Financial Express all (English) edition and Loksatta Aurangabad Marathi edition for the Consolidated Audited Financial Results for the Quarter and Financial Year ended 31st March, 2019.

The Consolidated Audited Financial results for the quarter and Financial Year ended 31st March, 2019, together with the newspaper publication shall also be available on the website of the Company i.e. www.videoconindustriesltd.com.

Kindly take the same on your records.

Thanking you

Yours Faithfully,

For VIDEOCON INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 6th June, 2019 and order dated 08th August, 2019 read with order dated 25th September, 2019)



SAMRIDHI KUMARI
COMPANY SECRETARY

ACS NO.: 54714

Enclosure: As above

VIDEOCON INDUSTRIES LIMITED

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171 Mittal Court, 'C' wing,
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Village Chittagaon, Taluka Paithan
District Aurangabad - 431 105, India
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www.videoconworld.com

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New Delhi - 110055 India
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CIN No.: L99999MH1986PLC103624

Project Office (Oil & Gas)
42, Thirumalai Pillai Road,
1st Floor, T. Nagar,
Chennai - 600 017 India
T (+91-44) 28343180
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● **INTERVIEW: RAJESH MEHTA**, MD & region head (Asia-Pacific), trade and treasury solutions, Citi

‘Consumers will choose how they want to pay’

Large banks may eventually look at lending to small entrepreneurs as e-commerce integrates them with complex supply chains, **Rajesh Mehta**, MD and region head, Asia Pacific, Trade and Treasury Solutions, Citi, told **Shritama Bose**. Edited excerpts:

Technology is transforming banks and how they do business. How is Citi transforming fixing problems using technology? If you look at the kind of technologies that we know and love, such as blockchain, cloud, mobility and the internet, they have led to four changes. First, our clients' businesses are getting disrupted. The second is regulators are generally taking advantage of technology to raise inclusion, anti-corruption, transparency or improve tax compliance around the world, which is then leading to new payment systems. The third is the change in the competitive environment. You have tech-enabled competitors doing things they weren't before. The last is, there are new business models.

For us, the big change is how we are looking at this evolution. We are hugely focused on forward compatibility of what we do and what we want to be in this environment. We want to be the financial ecosystem for our clients in the digital economy. Earlier, we were on the cost side of the company and had options to operate along the entire value chain, which was fairly expanded. Typically, we would service the big blue chip company, and, one step down. Now, the entire value chain has shortened and the large blue chip is catering to the customer directly. So, what used to be a B2B business now has a two-legged/consumer counterparty one way (on the supply side) or the other (on the sales side). Clients want their bank to partner with them in this brave, new world.

What are you doing with the fintechs? Partnering with fintechs is the future for banks? Last year, we polled clients on

After merger of Syndicate Bank, Canara Bank turn-over to be ₹15L cr, says chairman: The Canara Bank and the Syndicate Bank, set to be merged as part of the Centre's mega consolidation plan for banks, would become one entity from April next year and their combined turnover will be ₹15 lakh crore, Canara Bank chairman TN Manoharan said on Wednesday.



their burning issues and short-listed seven problem areas. Then, with the help of an accelerator, we identified and short-listed, through a pitch day, eight fintechs that were interested in helping us solve those problems. We partnered with three. For our second Citi FinTech Day, we took the approach to the next level. We are not just focused on our clients, we are talking about solving problems for the entire ecosystems in which they operate. We went to the fintechs with three use cases—1) the consumption economy; 2) subscription economy; 3) con-

nected economy. The Citi Ventures team invests in start-ups, pilots new technologies and tests new solutions and business models. We are evaluating making an investment in one fintech and we will also partner with two or three fintechs.

How are you approaching the payments piece? The West built e-commerce on credit cards. In Asia, except for places like Singapore and Hong Kong, not many people have a credit card. Asia-wide, there are about 900 people without a bank account and about 1.8 bil-

lion with a bank account, but no plastic attached to it. So, here are people from the middle class who have the money but don't have the means to pay in an instantaneous way. For the about 900 million people, the world gave rise wallets. For the 1.8 billion, there were other means such as IMPS and UPI, etc. If you connect that to what I said about the two legged participant in commerce — the consumer — it means we are no longer just efficiency enablers but are helping clients sell more. The consumer will choose how they want to pay. Tapping into an expanding payments landscape that is changing the way our institutional clients engage and do business with end-consumers, we announced the upcoming launch of Spring by Citi — our digital consumer payments business earlier this year.

Leveraging the Mastercard payment gateway, Spring by Citi will offer institutional merchants the ability to collect from a wide range of payment methods including cards, e-wallets and new and innovative bank transfers, giving our clients' end-customers access to a wide variety of pay-

ment methods of choice.

So, the modern supply chain consists also of very small merchants, some of whom may actually be selling through e-commerce from their homes. Will you ever look at financing them? There are two levels here. For the big players, there is a fairly mature supply chain market. But the non-financial procurement process of approving the invoice for payment is still painful. Crunching that time is one problem to solve.

The second problem is that financing for the deep tier is not happening very well. If it is happening, it is with the NBFCs and the unorganised sector. We are also seeing now that with the combination of GST and e-invoicing, there is huge potential for us to go to the next level because of transparency and data. We probably would not be able to finance a supplier working from their home, but if we have a history of data in the form of invoices, orders, and GST being paid, there is a possibility for that to happen in the organised financial system in the future.

CSB Bank

makes stellar debut; shares surge 54%

Mumbai, December 4

KERALA-HEADQUARTERED CSB Bank made a stellar debut on the bourses on Wednesday as investors bet on its robust operational efficiencies along with healthy loan growth, which was largely driven by a strong gold loan portfolio. The stock of CSB Bank surged as much as 53.9% on Wednesday to close the session at ₹300.10 on the BSE. The stock opened on the BSE at 41% premium against its issue price of ₹195 per piece. The smart rally in CSB stock has pushed its valuation to 3.4 times of book value. That compares with the price-to-book value of 2.1 times for RBL Bank and 1.7x for DCB Bank.

—FE BUREAU

Action against auditors: Tyagi

says no question of 'turf wars'

FE BUREAU
Mumbai, December 4

THE SECURITIES AND Exchange Board of India (Sebi) has approved initial public offerings (IPOs) of over ₹20,000 crore and another 10-11 worth ₹15,000 crore are in the pipeline. Speaking at the AIBI Annual Summit 2019, Sebi chairman Ajay Tyagi also said divestment by the government would further give impetus to the new IPOs.

"In 2017-18, the IPOs did really well and in 2018-19 there was a problem. In the first half of this year, there has again been a problem. The second half is a much better story. Going forward, what we feel is if the disinvestment by the government comes in, they will be crowding other investors and they will be giving confidence," he said. He also said audit firms are



Ajay Tyagi, Sebi chief

important gatekeepers and need to be held accountable for faulty audits. In 2018, the regulator banned Price Waterhouse for two years from auditing any listed firm for its role in the Satyam scam. But the audit firm had successfully challenged the same in SAT and got the order quashed. Later, the SC stayed a SAT order which had held that Sebi does not have the power to bar auditors. "Our position is very simple if they are auditing listed companies based on which investors are investing, and if we find that that work has not been done properly and in investors' interest, some audit firms should not be allowed to audit," he said.

TELANGANA STATE POWER GENERATION CORPORATION LIMITED
VIDYUT SOUDHA: HYDERABAD - 500 082.
T.No.e-85/CE/O&M/KTTP/EMD-II/TSGENCO/2019-20
KTTP - Procurement of KEI/Polycab/Torrent/Universal/Havels/KEC make HT Power Cables for Kakatiya Thermal Power Project, Chelapur (VII), Jayashankar Bhopalapally Dist. Value of works: ₹. 32.50,250/- . Scheduled open and Closing Date: 26.11.2019 at 10:00 Hrs & 16.12.2019 at 17:00 Hrs.
T.No.e-11/CEG/SEG-IE/EA1/KTTP O&M/CHP-HFO Tank Stg-II/2019-20
KTTP - Design, Engineering, Supply, Erection, Testing & Commissioning of New 2000 KL storage capacity HFO tank in place of damaged existing HFO tank of size 7.5 Mtrs height 10 Mtrs radius required for Kakatiya Thermal Power Project, Chelapur (VII), Jayashankar Bhopalapally Dist. as per Design & fabrication code: IS-803, duly dismantling existing HFO tank. Value of works: ₹. 1.21,06,000/- . Scheduled open and Closing Date: 29.11.2019 at 20:00 Hrs & 31.12.2019 at 14:30 Hrs.
T.No.e-121/CE/O&M/KTTPS-V&VI Stages/SE(A&P)/DEP1/2019-20
KTTPS-V&VI Stages - HT Bolts and Nuts (unbrako/TVS/Pioneer Make) required for KTTPS-V & VI Stages, Paloncha, Bhadradi Kothagudem Dist. Value of works: ₹. 15,82,000/- . Scheduled Open and Closing Date: 02.12.2019 at 17:00 Hrs & 23.12.2019 at 15:30 Hrs.
T.No.e-06/CE/Civil/Hydel & GS/TSGENCO/2019-20
Supply and Installation of 8.5 Tr ductable AC units in place of old 7.5 Tr ductable AC units in 3rd Floor, A-Block of Vidyut Soudha, Hyderabad. Value of works: ₹. 24,55,236/- . Scheduled Open and Closing Date: 02.12.2019 at 17:00 Hrs & 19.12.2019 at 16:00 Hrs.
For further Details: " www.tsgenco.co.in & https://tender.telangana.gov.in"

EXIM BANK
Centre One Building, Floor No. 21, World Trade Centre Complex, Cuffe Parade, Mumbai - 400 005
EXPORT-IMPORT BANK OF INDIA
Export-Import Bank of India proposes to sell/assign loan account(s) to eligible purchasers in NPA account(s) with aggregate principal outstanding of Rs. 88.87 crore to Banks/ARCs/NBFCs/FIs/Etc in terms of Reserve Bank of India guidelines by e-auction under Swiss Challenge Method. Detailed offer will be shared after execution of Non-Disclosure Agreement. For further details please visit our website www.eximbankindia.in (under tender & notices).
Place: Mumbai
Date: 05.12.2019
Chief General Manager
(Loan Administration Group)

ORIENTAL BANK OF COMMERCE
(A Government of India Undertaking)
Corporate Office: Plot 5, Sector 32, Institutional Area, Gurgaon - 122001
Oriental Bank of Commerce is proposing to empanel Insolvency Professionals under the Insolvency & Bankruptcy Code, 2016; accordingly, the Bank is inviting applications from qualified Professionals, who are registered under Regulations 7 read with regulation 5 of Insolvency and Bankruptcy Code, 2016. The interested IPs are requested to submit their applications on prescribed formats alongwith (1) Biodata along with details of Infrastructure available to function as IRP (2) Sector/ Industry in which expertise is held (3) Preferred geographical area of operation (4) An affidavit to the effect that no disciplinary action is pending against the applicant by IBBI and his registration as IP is effective (5) Non-Disclosure agreement as per format available on our website www.obcindia.co.in duly stamped and executed. For more details, refer our website. The application along with requisite particulars is to be submitted to Dy. General Manager (SAMV), Oriental Bank of Commerce, First Floor, Plot No. 5, Institutional Area, Sector - 32, Gurgaon - 122001 on or before 15.12.2019 through registered post/ speed post/ courier. Resolution Professionals, who are already on the panel of the Bank need not to apply afresh.
Sd/-
GENERAL MANAGER (SAMV)

NMDC LIMITED
(A Government of India Enterprise)
Bailadila Iron Ore Mines, Bachel complex, Distt: Dantewada-494 553 (CG)
Tel: 07857-230079/230751, Fax: 07857-231253,
Email: bid5materials@nmcdc.co.in; bid5materials@nmcdc.co.in; raghunath@nmcdc.co.in
Corporate Identity Number: L13100TG1986COI001674/ GST Regn. #22AACN7325A125
NOTICE FOR INVITING TENDER
Tender is invited for the following items for Bachel Complex Post ACN7325A125 - 494553 Dist. Dantewada (CG) as per details furnished in the Tender documents.

Sl. No.	Description of item	Download of Tender document	Last Date for submission of offer	Tender Fee in Rs.	EMD in Rs.
1	Supply of PULLEYS for Conveyor - 5 & 29, Donnhill - 28 & Screening Plant- 10/11A. (Detailed technical specification in our tender document)	29.11.2019 To 13.12.2019	13.12.2019 upto 12.00 PM	5,900/- (Including Taxes)	2,00,000/- (Two Lakhs)

Tender Ref. No. NMDC/Bachel/182/19-20/ET/549 Date: 29.11.2019 (PI# 11D544 & 11D582)
The detailed information of the tender can be obtained from our website <http://www.nmcdc.co.in> under Tender Section, Central Public Procurement (CPP) Portal www.eprocure.gov.in and MSCP portal www.mscprocure.com or eprocure@nmcdc.co.in or buyer@nmcdc.co.in.
Bidder may submit their offer through ON-LINE Tender only.
THE PROSPECTIVE BIDDERS SHOULD DOWNLOAD THE TENDER DOCUMENTS AND SUBMIT THE ONLINE OFFER THROUGH MSCP PORTAL ONLY WITHIN THE DUE DATE AS MENTIONED ABOVE.
Note: Any addendum/corrigendum/bid clarification/time extension shall be issued on the above said websites only & will not be published separately. Prospective Bidders should visit the above websites from time to time to note the corrigendum. If any, contact for further query on 07857-231115/ 231116, +91-94252 66354
Jt. General Manager (Materials)

VIDEOCON INDUSTRIES LIMITED
Registered office: 14KM Stone, Aurangabad - Pathan Road, Village Chitgaon, Taluka Pathan, Dist. Aurangabad - 431 005
CIN No. L99999MH1986PLC103624
EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2019
(Rs. in Crores)

	Year Ended	
	Audited	Audited
1. Total Income	4,773.37	5,093.08
2. Net Profit/(Loss) for the period (before Tax and Exceptional Items)	(5,987.90)	(6,330.10)
3. Net Profit/(Loss) for the period before Tax (after Exceptional Items)	(7,624.35)	(7,130.05)
4. Net Profit/(Loss) for the period after tax (after Exceptional Items)	(7,473.70)	(6,553.72)
5. Total Comprehensive Income/(Loss) for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(7,352.11)	(6,439.60)
6. Equity Share Capital	334.46	334.46
7. Reserves (excluding Revaluation Reserves as shown in the Balance Sheet of previous year)	(11,279.04)	(3,952.85)
8. Earnings per Share (not annualised) (of Rs. 10/- each)		
Basic	(223.46)	(195.95)
Diluted	(223.46)	(195.95)

Note: 1. The above is an extract of the detailed format of Audited Consolidated Financial Results for the Financial year ended 31st March, 2019 and Quarter as on the same date filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of Audited Consolidated Financial Results are available on the Stock Exchange websites (www.nseindia.com, www.bseindia.com) and also on the Company's website (www.videoconindustries.com).
2. The Hon'ble National Company Law Tribunal, Mumbai Bench, ("NCLT"), had vide its order dated June 06, 2018 admitted the application for the initiation of the corporate insolvency resolution process ("CIRP") of Corporate Debtor ("Admission Order") in terms of the Insolvency and Bankruptcy Code, 2016 read with the rules and regulations framed thereunder, as amended from time to time ("Code"). Subsequently, the Hon'ble NCLT vide its order dated August 08, 2019 ("Consolidation Order") has ordered the consolidation of the CIRP of the 13 Videocon Group entities, including the Corporate Debtor, ("Videocon Group Entities"). Further, the NCLT vide an order dated September 25, 2019 has appointed Mr. Abhijit Gulathakurta as the resolution professional ("Resolution Professional") for the consolidated CIRP of the Videocon Group Entities including the Corporate Debtor ("Appointment Order"). The Appointment Order was published on September 27, 2019, on which date the Resolution Professional has taken over the management and affairs of the Videocon Group Entities. Pursuant to the publication of the Appointment Order and in accordance with the provisions of the Code, the powers of the Board of Directors of the Company stand suspended and the same have been vested with and are being exercised by the Resolution Professional.
Sd/-
Date: Mumbai
Date: December 3, 2019
V. N. DHOOOT
For VIDEOCON INDUSTRIES LIMITED
(Managing Director & CEO)

IDFC
IDFC MUTUAL FUND
Notice-cum-Addendum no. 34 of 2019
Notice-cum-Addendum to the Statement of Additional Information (SAI) of IDFC Mutual Fund
Appointment of Director on the Board of IDFC AMC Trustee Company Limited (the Trustee Company)
NOTICE is hereby given that Mr. Vishwavar Saran Das has been appointed as an Independent Director on the Board of the Trustee Company with effect from December 03, 2019. Accordingly, following details of aforesaid director shall stand inserted under section 'Details of Trustee Directors' in SAI:

Name	Age/Qualification	Brief Experience
Mr. Vishwavar Saran Das	67 years / B.A. (Economics); MBA (Specialization in HRM); CAIIB Proficiency Certificate in Russian	Mr. Vishwavar Saran Das has been appointed as an Independent Director on the Board of the Trustee Company. Mr. Das has an experience spanning over 36 years in the Reserve Bank of India (RBI), across various functional areas including financial regulation and supervision, foreign exchange regulation, payment settlement systems, communications, human resource management and developmental banking. He retired as Executive Director from Reserve Bank of India and has handled areas relating to Financial Stability, Corporate Governance and Board matters, Communication and Media Relations, Financial Education and Right to Information Act (Appellate Authority). During his long tenure, he was in charge of various departments concerned with Payment Systems, Human Resources Management, Financial inclusion and Rural Banking. He had also served on several committees and Working Groups as a Chairman/member and as RBI's nominee Director on the Board of various financial institutions. Post retirement, he is serving as an Arbitrator on the panels of principal stock exchanges in the country and as a Consultant in management and financial services. Other Directorships: 1. Gujarat Ambuja Exports Limited

All the other provisions of the SAI of the Fund except as specifically modified herein above, read with the addenda issued from time to time, remain unchanged.
This addendum forms an integral part of the SAI of the Fund, read with the addenda issued from time to time.
Place : Mumbai
Date : December 04, 2019
Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Bilcare Research
Bilcare Limited
Regd. Office : 1028, Shirol, Rajgururagar, Pune 410 505.
Tel : +91 2135 647501 Website : www.bilcare.com
CIN : L28939PN1987PLC043953
NOTICE
Notice is hereby given that the 32nd Annual General Meeting of the Members of Bilcare Limited will be held on Thursday, the 26th day of December 2019, at 11.00 a.m. at the Registered Office of the Company at 1028, Shirol, Rajgururagar, Pune - 410 505 to transact the business as set out in the notice of the meeting. The Annual Report of the company containing notice of the 32nd Annual General Meeting along with the explanatory statement, Director's Report, Auditor's Report, Audited Accounts etc. of the company for the financial year ended 31st March 2019 has been posted to the members at their postal addresses or emailed at email addresses registered with the company / depository participant as the case may be by 04th December 2019.
Please note that the 32nd Annual Report along with the Notice has been uploaded on the website of the Company www.bilcare.com for your ready reference and the physical copies of the same are available for inspection at the Registered Office of the Company during the business hours.
Pursuant to the provisions of Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the items of the businesses to be transacted at the aforesaid 32nd Annual General Meeting of the Company may be transacted by electronic voting (E-voting). The Company has entered into the agreement with Central Depository Services (India) Limited (CDSL) for facilitating E-voting. The Company is providing the E-voting facility to all the members holding shares in physical or dematerialized form as of the cutoff date i.e 20th December 2019 on the website www.evotingindia.com. The E-voting as aforesaid will commence on Monday, 23rd December 2019, 9.00 A.M. IST to Wednesday, 25th December 2019, 5.00 PM IST. The E-voting shall not be allowed beyond 05.00 PM. (IST) on 25th December 2019.
In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available on www.evotingindia.com or refer the matter to CDSL.
Pursuant to section 91 of the Companies' Act, 2013 read with Rule No.10 of the Companies (Management & Administration) Rules, 2014, and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer Books of the company shall remain closed from Wednesday, 18th December 2019 to Wednesday, 25th December 2019 (both days inclusive) for the purpose of 32nd Annual General Meeting of the Members of the Company.
By the order of the Board of Directors
For Bilcare Limited
Place : Pune
Dated : 04th December 2019
Prabhavi Munjee
Company Secretary

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND OFFER OPENING PUBLIC ANNOUNCEMENT
For the Attention of Equity Shareholder of
AMBA ENTERPRISES LIMITED
(Hereinafter referred to as "AEL" or the "Target Company") (CIN: L99999MH1992PLC067004)
Registered Office: Gala No.430, 4TH Floor, Blue Rose Industrial Estate Western Express Highway, Near Metro, Borivali-East, Mumbai 400066, Maharashtra, India. Tel No.: 022-28624345/ 9322266893 / 9820785258;
E-mail : ambald@gmail.com Website: <http://www.ambald.com/>
This Advertisement ("Pre-offer Advertisement") is being issued by CapitalSquare Advisors Private Limited (Manager to the Offer), for and on behalf of Mr. Ketan Harihar Mehta and Mrs. Chhaya Ketan Mehta pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of the offer of open offer to Acquire 32.91,725 (Thirty Two Lakhs Ninety One Thousand Seven Hundred and Twenty Five) Fully paid up Equity Shares of Rs. 5/- each representing 26% of Issued, Subscribed and Paid up Capital of AMBA ENTERPRISES LIMITED (Target Company).
This Pre-offer Advertisement is to be read in conjunction with the (a) Public Announcement dated October 01, 2019; (b) The Detailed Public Statement ("DPS") which was published on October 10, 2019 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mumbai Mitra (Marathi) (Mumbai) Edition.
1. The Offer Price is Rs.11 (Eleven Rupees) per Equity Share payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.
2. The Committee of Independent Directors (CID) of the Target Company has opined that the Offer Price of Rs 11 (Eleven Rupees only) is fair and reasonable in accordance with SEBI (SAST) Regulation. The CID's recommendation was published on December 04, 2019 in the same newspapers in which the DPS was published, as mentioned above.
3. This Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. No competitive Offer has been made.
4. The Letter of Offer (Letter of Offer) was dispatched on November 29, 2019 to the Public Shareholders whose name appears as on the Identified Date as on the Identified Date (i.e November 22, 2019).
5. Please note that a copy of Letter of Offer is also available on website of SEBI at (<http://www.sebi.gov.in/>).
6. **Equity Shares held in dematerialized form:** An Eligible Shareholder including non-resident shareholder may participate in the Open Offer by approaching their broker by providing his/her IT application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held, Client ID number, DP Name, DP ID, beneficiary account number, number of Equity Shares tendered in the Offer, delivery instruction slip duly executed and enclosing documents such as statutory approval(s), if any.
Equity Shares held in physical form: As per the proviso to Regulation 40(1) of the LODR Regulations (notified by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018) read with the press release dated December 3, 2018 and March 27, 2019 issued by SEBI, effective from April 1, 2019, requests for effecting transfer of securities of listed companies shall not be processed unless the securities are held in the dematerialized form with a Depository. Accordingly, the Eligible Public Shareholders desirous of tendering their Equity Shares held in physical form can do so only after the shares are dematerialized and are advised to approach the concerned DP to have their Equity Shares dematerialized.
7. The open offer will be implemented by the Acquirers through a stock exchange mechanism made available by BSE Limited in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR/2016/131 dated December 9, 2016. For further details, the Public Shareholders are requested to refer to "Procedure for Acceptance and Settlement of the Offer" on page 17-18 of the Letter of Offer.
8. All Observations received from SEBI vide letter dated November 20, 2019 bearing reference No SEBI/HO/CFD/DCR-1/OW/P/2019/30742/1 duly in terms of Regulation 16(4) of the SEBI (SAST) Regulation upon submission of Draft Letter of Offer are duly incorporated in the Letter of Offer.
9. **Material updates since the date of the Public Announcement:**
There have been no other material updates in relation to the Open Offer since the date of the Public Announcement, save as otherwise disclosed in the DPS and the Letter of Offer.
10. Equity shares once tendered through the Form of Acceptance or through other valid modes in the Offer cannot be withdrawn by the shareholders in terms of Regulation 18(9) of the SEBI (SAST) Regulations, 2011.
11. To the best of Knowledge of the Acquirers, no statutory approvals are required by them to complete this offer. However in case of any statutory approvals being required at a later date, this offer will be subject to such approvals.
12. The Schedule of Activities has been revised and the necessary changes have been incorporated in the Letter of Offer at all the relevant places. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Activity	Original Schedule		Revised Schedule	
	Date	Day	Date	Day
Date of the PA	October 01, 2019	Tuesday	October 01, 2019	Tuesday
Publication of Detailed Public Statement in newspapers	October 10, 2019	Thursday	October 10, 2019	Thursday
Last date of filing of the Draft Letter of Offer with the SEBI	October 17, 2019	Thursday	October 17, 2019	Thursday
Last date of a Competing Offer	November 01, 2019	Friday	November 01, 2019	Friday
Identified Date*	November 13, 2019	Wednesday	November 22, 2019	Friday
Date by which the Letter of Offer will be dispatched to the shareholders	November 20, 2019	Wednesday	November 29, 2019	Friday
Last date for revising the Offer Price / Offer Size	November 26, 2019	Tuesday	December 05, 2019	Thursday
Last date by which Board of the Target shall give its recommendation	November 25, 2019	Monday	December 04, 2019	Wednesday
Offer Opening Public Announcement	November 26, 2019	Tuesday	December 05, 2019	Thursday
Date of commencement of tendering period (Open Date)	November 27, 2019	Wednesday	December 06, 2019	Friday
Date of closing of tendering period (Close Date)	December 10, 2019	Tuesday	December 19, 2019	Thursday
Date by which all requirement including payment of consideration would be completed	December 24, 2019	Tuesday	January 03, 2020	Friday

* There has been no competing offer.
* Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers and the parties to the SPA) are eligible to participate in the Offer any time before the Closure of the Offer.
• The Acquirers accept full responsibility for the information contained in this announcement and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.
• A copy of this Offer Opening Public Announcement shall also be available on the SEBI website at www.sebi.gov.in.
• The capitalised terms used in this Pre-offer Advertisement have the meaning assigned to them in the Letter of Offer, unless otherwise specified.
Issued by Manager to the Offer on behalf of the Acquirer:

MANAGER TO THE OFFER:
CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai 400093, Maharashtra, India. Tel: +91-22-66849999; Fax: +91-22-66849998 Website: www.capitalsquare.in ; Email Id: tannoy.banerjee@capitalsquare.in Contact Person: Mr. Tannoy Banerjee SEBI Registration No: INM000012219

On behalf of Acquirers
Sd/-
Ketan Mehta
Date: December 04, 2019
Place: Mumbai

गुवाची बांगलादेश, महिलांची नेपाळवर सरशी साधून विजेतेपदाला गवसणी



V. N. DHOO
For VIDEOCON INDUSTRIES LIMITED
(Managing Director & CEO)