

July 27, 2011

The Corporate Relations Department	The Corporate Relations Department
Bombay Stock Exchange Limited	The National Stock Exchange of India Ltd.
P. J. Towers, Dalal Street	Exchange Plaza, Bandra-Kurla Complex,
Mumbai – 400 001	Bandra East, Mumbai – 400059

Dear Sirs,

This is to inform you that the Shareholders'/Investors' Grievance Committee of the Board of Directors of the Company, has at its meeting held today allotted 4,91,230 equity shares pursuant to conversion of Foreign Currency Convertible Bonds of principal amount of US \$ 2.6 million, at a conversion price of Rs. 239.5265.

You are requested to kindly take the same on record.

Thanking you,

Yours truly,

For VIDEOCON INDUSTRIES LIMITED

VINOD KUMAR BOHRA **COMPANY SECRETARY**