

1 Name of Listed Entity: **VIDEOCON INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security:

Scrip Code: **BSE - 511389 NSE - VIDEOIND**

Name of Scrip: **VIDEOCON INDUSTRIES LIMITED**

Class of Security: **Equity**

3 Share Holding Pattern Filed under: **Reg. 31(1)(b) for the Quarter ended on 31st March, 2018**

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	✓	
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?	✓	

i. The Company has issued US\$ 97,200,000 Foreign Currency Convertible Bonds which are convertible at the option of the Bondholder at a conversion price of Rs. 134.7240 per Equity Share. The current outstanding amount of FCCB is US\$ 75,200,000. Accordingly, the number of shares underlying outstanding FCCBs are 36,917,348 of Rs. 10/- each.

ii. The holders of Global Depository Receipts has the right to issue voting instruction and such depository receipts are listed on Bourse de Luxembourg and as such forms part of the public shareholding as per the SCRR, 1957.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Videocon Industries Limited

Table I - Summary Statement holding of specified securities:																	
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class (Equity)	Total								
(A)	Promoter & Promoter Group	38	148,430,733	-	-	148,430,733	44.38	148,430,733	148,430,733	44.38	-	39.97	-	-	146,552,096	98.73	148,430,733
(B)	Public	334,741	147,193,163	-	38,834,979	186,028,142	55.62	186,028,142	186,028,142	55.62	36,917,348	60.03	-	-	NA	NA	184,344,247
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	0.00	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	0.00	-	-	NA	NA	-
	TOTAL	334,779	295,623,896	-	38,834,979	334,458,875	100.00	334,458,875	334,458,875	100.00	36,917,348	100.00	-	-	146,552,096	43.82	332,774,980

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group:													
	Category and Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Class (Equity)	As a % of total shares held (b)	No of shares (a)	As a % of total shares held (b)	
(1)	INDIAN												
(a)	Individuals/ Hindu Undivided Family												
	1 RAJKUMAR NANDLAL DHOOT	AAAPD5595Q	1	134,592	-	-	134,592	0.04	134,592	-	-	-	134,592
	2 PRADIPKUMAR NANDLAL DHOOT	AAAPD5593J	1	156,808	-	-	156,808	0.05	156,808	-	-	-	156,808
	3 VENUGOPAL NANDLAL DHOOT	AAAPD5594R	1	89,575	-	-	89,575	0.03	89,575	-	-	-	89,575
	4 KESHARBAI NANDLAL DHOOT	AASPD0324J	1	8,210	-	-	8,210	0.00	8,210	-	-	-	8,210
	5 SUSHMA R DHOOT	AAAPD3645B	1	14,942	-	-	14,942	0.00	14,942	-	-	-	14,942
	6 NALINIBAI PRADIPKUMAR DHOOT	AAAPD3646C	1	14,934	-	-	14,934	0.00	14,934	-	-	-	14,934
	7 RAMABAI VENUGOPAL DHOOT	AASPD0318C	1	14,097	-	-	14,097	0.00	14,097	-	-	-	14,097
	8 ANIRUDHA VENUGOPAL DHOOT	ABJPD6209J	1	8,098	-	-	8,098	0.00	8,098	-	-	-	8,098
	9 SAURABH PRADIPKUMAR DHOOT	AHVDP9706A	1	18,088	-	-	18,088	0.01	18,088	-	-	-	18,088
	10 SUSHMABAI RAJKUMAR DHOOT	AAJFA3181B	1	50,624	-	-	50,624	0.02	50,624	-	-	-	50,624
	11 AKSHAY RAJKUMAR DHOOT	ALVPD6201G	1	54,265	-	-	54,265	0.02	54,265	-	-	-	54,265
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)			-	-	-	-	-	-	-	-	-	-
(c)	FINANCIAL INSTITUTIONS/BANKS			-	-	-	-	-	-	-	-	-	-
(d)	ANY OTHER (PROMOTER GROUP COMPANIES)												
	1 DOME-BELL ELECTRONICS INDIA PVT LTD	AAACD6266G	1	15,131,366	-	-	15,131,366	4.52	15,131,366	-	15,131,060	100.00	15,131,366
	2 WALUJ COMPONENTS PVT LTD (#)	AABCP0027G	1	52,884	-	-	52,884	0.02	52,884	-	-	-	52,884
	3 CENTURY APPLIANCES LTD	AAACR8636G	1	1,093,110	-	-	1,093,110	0.33	1,093,110	-	1,058,000	96.79	1,093,110
	4 SHREE DHOOT TRADING AND AGENCIES LTD (\$)	AACCS1621C	1	13,702,000	-	-	13,702,000	4.10	13,702,000	-	13,702,000	100.00	13,702,000
	5 ELECTROPARTS (INDIA) PVT LTD (\$)	AAACV5947Q	1	4,727,346	-	-	4,727,346	1.41	4,727,346	-	4,425,000	93.60	4,727,346
	6 FORCE APPLIANCES PVT LTD	AABCP0842M	1	222	-	-	222	0.00	222	-	-	-	222
	7 KAIL LTD	AAACK7417L	1	2,050,110	-	-	2,050,110	0.61	2,050,110	-	2,050,000	99.99	2,050,110
	8 CLUSTER TRADE & INVESTMENTS PVT LTD	AAACC0169R	1	45,100	-	-	45,100	0.01	45,100	-	-	-	45,100
	9 KOALA HOLDINGS PVT LTD	AAACK0213C	1	39,966	-	-	39,966	0.01	39,966	-	-	-	39,966
	10 VALUE INDUSTRIES LTD	AAACV2299K	1	35,411	-	-	35,411	0.01	35,411	-	-	-	35,411
	11 THE INVEX PVT LTD	AAACT0198H	1	1,832	-	-	1,832	0.00	1,832	-	-	-	1,832
	12 GREENFIELD APPLIANCES PVT LTD (*)	AAACK2400R	1	11,687,140	-	-	11,687,140	3.49	11,687,140	-	11,362,140	97.22	11,687,140
	13 TEK CARE INDIA PVT LTD	AABCM5639H	1	3,186,738	-	-	3,186,738	0.95	3,186,738	-	3,171,361	99.52	3,186,738
	14 SYNERGY APPLIANCES PVT LTD (#)	AAACR1840E	1	15,392,548	-	-	15,392,548	4.60	15,392,548	-	15,392,548	100.00	15,392,548
	15 PLATINUM APPLIANCES PVT LTD (\$)	AAACD5538M	1	7,875,288	-	-	7,875,288	2.35	7,875,288	-	7,875,288	100.00	7,875,288
	16 SOLITAIRE APPLIANCES PVT LTD	AABCV0807C	1	4,487,496	-	-	4,487,496	1.34	4,487,496	-	4,454,166	99.26	4,487,496
	17 SYNLENE FABRICS LTD	AACCS5117P	1	28,942	-	-	28,942	0.01	28,942	-	-	-	28,942
	18 TANGENT ELECTRONICS PVT LTD	AACCG2237L	1	12,222,220	-	-	12,222,220	3.65	12,222,220	-	12,175,000	99.61	12,222,220
	19 TREND ELECTRONICS LTD	AAACV5946R	1	2,906,478	-	-	2,906,478	0.87	2,906,478	-	2,875,642	98.94	2,906,478
	20 HOLLY- HOCK INVESTMENTS PVT LTD	AAACH4465R	1	830	-	-	830	0.00	830	-	-	-	830
	21 VIDEOCON REALTY AND INFRASTRUCTURES LTD	AAACV2303E	1	50,019,095	-	-	50,019,095	14.96	50,019,095	-	49,779,891	99.52	50,019,095

22	EVANS FRASER AND CO. (INDIA) LTD	AAACE1621J	1	911	-	-	911	0.00	911	-	-	-	911
23	NIPPON INVESTMENT & FINANCE CO PVT LTD	AABCN1023E	1	3,102,116	-	-	3,102,116	0.93	3,102,116	-	3,100,000	99.93	3,102,116
24	CE INDIA LTD	AACCV7778F	1	4,640	-	-	4,640	0.00	4,640	-	-	-	4,640
25	ROSHI APPLIANCES PVT LTD	AAACR0210J	1	71,725	-	-	71,725	0.02	71,725	-	-	-	71,725
26	LEO COMMUNICATIONS PVT LTD	AABCL3974E	1	986	-	-	986	0.00	986	-	-	-	986
27	PROFICIENT ENGINEERING PRIVATE LIMITED (*)	AAFCP4106L	1	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(1)		38	148,430,733	-	-	148,430,733	44.38	148,430,733	-	146,552,096	98.73	148,430,733
	(2) FOREIGN		-	-	-	-	-	-	-	-	-	-	-
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)		-	-	-	-	-	-	-	-	-	-	-
(b)	GOVERNMENT		-	-	-	-	-	-	-	-	-	-	-
(c)	INSTITUTIONS		-	-	-	-	-	-	-	-	-	-	-
(d)	FOREIGN PORTFOLIO INVESTOR		-	-	-	-	-	-	-	-	-	-	-
(f)	ANY OTHER (SPECIFY)		-	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(2)		-	-	-	-	-	-	-	-	-	-	-
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2)		38	148,430,733	-	-	148,430,733	44.38	148,430,733	-	146,552,096	98.73	148,430,733

In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company") Promoter Group Entity of Videocon Industries Limited, got amalgamated with the other Promoter Group entity M/s. Waluj Components Private Limited (the "Transferee Company"). The Scheme became effective on 10th August, 2017. As on date of this reporting M/s. Waluj Components Private Limited holds 52,884 shares in its own name. M/s. Waluj Components Private Limited has initiated the process to transfer the shares held by M/s. Synergy Appliances Private Limited in its own name. As on date of this reporting, 1,53,92,548 Equity Shares representing 4.60% of the paid-up Share Capital of the Company have been held in the name of M/s. Synergy Appliances Private Limited, which have been pledged by M/s. Synergy Appliances Private Limited, in favour of various Pledgeses as Security. Due to this technical difficulty, the said 1,53,92,548 Equity Shares representing 4.60% of the paid-up Share Capital of the Company shall be held in the name of M/s. Synergy Appliances Private Limited till the date of release of pledge by the Pledgeses. As per the information received from M/s. Waluj Components Private Limited, post such transfer, it will hold 1,54,45,432 Equity Shares constituting 4.62% in Videocon Industries Limited.

§ In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 19th July, 2017, M/s. Platinum Appliances Private Limited (the "Transferor Company"), [the Promoter Group entity of Videocon Industries Limited ("VIL"), holding 78,75,288 Equity Shares representing 2.35% of paid-up share capital of VIL as on date] and M/s. Shree Dhoot Trading And Agencies Limited (the "Transferor Company"), (the other Promoter Group entity of VIL, holding 1,37,02,000 Equity Shares representing 4.10% of paid-up share capital of VIL as on date) got amalgamated with M/s. Electroparts (India) Private Limited (the "Transferee Company"), (the other Promoter Group entity of VIL). The Scheme became effective on 24th August, 2017. M/s. Electroparts (India) Private Limited has initiated the process to transfer the shares held by M/s. Platinum Appliances Private Limited and M/s. Shree Dhoot Trading And Agencies Limited, in its own name. As on date of this reporting, 400 unencumbered Equity Shares held by M/s. Platinum Appliances Private Limited have already been transferred to M/s. Electroparts (India) Private Limited and the balance 78,75,288 Equity Shares representing 2.35% of the paid-up Share Capital of the Company have been held in the name of M/s. Platinum Appliances Private Limited, which have been pledged by M/s. Platinum Appliances Private Limited, in favour of various Pledgeses as Security. Further, as on date 3,01,836 unencumbered Equity Shares held by M/s. Shree Dhoot Trading And Agencies Limited, have been transferred to M/s. Electroparts (India) Private Limited. Further the name of Demat Account of Shree Dhoot Trading and Agencies Limited (in which Demat Account 44,25,000 Equity Shares were held and pledged with Yes Bank) has been changed to Electroparts (India) Private Limited. As such as on date 47,26,836 Equity Shares held by Shree Dhoot Trading And Agencies Limited shall be transferred to Electroparts (India) Private Limited and balance 1,37,02,000 Equity Shares shall be continued to be held in the name of erstwhile M/s. Shree Dhoot Trading And Agencies Limited as the same are pledged. M/s. Electroparts (India) Private Limited further informed that post such transfer it shall hold total 2,63,04,634 Equity Shares of VIL, representing 7.86% share capital of VIL.

* In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of M/s. Videocon Industries Limited (VIL), got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited, M/s. Proficient Engineering Private Limited, became the Promoter Group entity of VIL. As on date of this reporting M/s. Proficient Engineering Private Limited holds Nil shares of VIL in its own name. M/s. Proficient Engineering Private Limited has initiated the process to transfer the shares held by M/s. Greenfield Appliances Private Limited in its own name. As on date of this reporting, 1,13,62,140 Equity Shares representing 3.40% of the paid-up Share Capital of the Company have been held in the name of M/s. Greenfield Appliances Private Limited, which have been pledged by M/s. Greenfield Appliances Private Limited, in favour of various Pledgeses as Security. Due to this technical difficulty, the said 1,13,62,140 Equity Shares representing 3.40% of the paid-up Share Capital of the Company shall be held in the name of M/s. Greenfield Appliances Private Limited till the date of release of pledge by the Pledgeses. As per the information received from M/s. Proficient Engineering Private Limited, post such transfer, it will hold 1,16,87,140 Equity Shares constituting 3.49% in Videocon Industries Limited.

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Table III- Statement showing shareholding pattern of the Public shareholder:

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV + V + VI	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII	Number of Voting Rights held in each class of securities (IX)			No of Shares Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of Total Voting rights			No (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class (Equity)	Total									
1	INSTITUTIONS																		
(a)	MUTUAL FUNDS	-	19	3,832	-	-	3,832	0.00	3,832	3,832	0.00	-	0.00	-	-	-	NA	-	2,509
(b)	VENTURE CAPITAL FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(c)	ALTERNATE INVESTMENT FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(d)	FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(e)	FOREIGN PORTFOLIO INVESTORS	-	49	5,803,512	-	-	5,803,512	1.74	5,803,512	5,803,512	1.74	-	1.56	-	-	-	NA	-	5,792,141
(f)	FINANCIAL INSTITUTIONS/BANKS																NA		
1	IDBI BANK LTD	AABC18842G	1	4,665,770	-	-	4,665,770	1.40	4,665,770	4,665,770	1.40	-	1.26	-	-	-	NA	-	4,665,770
2	Others	-	30	5,560,096	-	-	5,560,096	1.66	5,560,096	5,560,096	1.66	-	1.50	-	-	-	NA	-	5,547,080
(g)	INSURANCE COMPANIES																NA		
1	LIFE INSURANCE CORPORATION OF INDIA	AAACLO582H	1	15,256,515	-	-	15,256,515	4.56	15,256,515	15,256,515	4.56	-	4.11	-	-	-	NA	-	15,256,515
2	Others	-	3	2,919,625	-	-	2,919,625	0.87	2,919,625	2,919,625	0.87	-	0.79	-	-	-	NA	-	2,919,625
(h)	PROVIDENT FUNDS/PENSION FUNDS																NA		
(i)	ANY OTHER (SPECIFY)																NA		
	Sub-Total (B) (1)		103	34,209,350	-	-	34,209,350	10.23	34,209,350	34,209,350	10.2	-	9.21	-	-	-	NA	-	34,183,640
2	Central Government/State Government(s)/ President of India																NA		
	Sub-Total (B) (2)		-	-	-	-	-	-	-	-	0.00	-	0.00	-	-	-	NA	-	-
3	NON-INSTITUTIONS																NA		
(a)	INDIVIDUALS																NA		
	i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs		328,898	57,021,004	-	-	57,021,004	17.05	57,021,004	57,021,004	17.05	-	15.35	-	-	-	NA	-	55,767,838
	ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs		361	21,363,633	-	-	21,363,633	6.39	21,363,633	21,363,633	6.39	-	5.75	-	-	-	NA	-	21,363,633
(b)	NBFCs Registered with RBI																NA		
(c)	Employee Trusts																NA		
(d)	Overseas Depositories (holding DRs) (balancing figure)																NA		
1	Deutsche Bank Trust Company Americas	AACCD4898E	1		-	38,834,979	38,834,979	11.61	38,834,979	38,834,979	11.61	-	10.46	-	-	-	NA	-	38,834,979
(e)	Any Other(specify)																NA		
1	Bennett, Coleman and Company Limited	AAACB4373Q	1	12,284,035	-	-	12,284,035	3.67	12,284,035	12,284,035	3.67	-	3.31	-	-	-	NA	-	12,284,035
2	Other Bodies Corporates		1,699	17,368,910	-	-	17,368,910	5.19	17,368,910	17,368,910	5.19	-	4.68	-	-	-	NA	-	16,968,320
3	Non-Resident Individuals		1,264	2,093,398	-	-	2,093,398	0.63	2,093,398	2,093,398	0.63	-	0.56	-	-	-	NA	-	2,089,914
4	Hindu Undivided Families		2,399	2,848,731	-	-	2,848,731	0.70	2,848,731	2,848,731	0.85	-	0.77	-	-	-	NA	-	2,847,876
5	Trusts/Co-Operative Society/Foundation		15	4,102	-	-	4,102	0.00	4,102	4,102	0.00	-	0.00	-	-	-	NA	-	4,012
6	Foreign Currency Convertible Bond Holders											36,917,348	9.94						
	Sub-Total (B) (3)		334,638	112,983,813	-	38,834,979	151,818,792	45.39	151,818,792	151,818,792	45.39	36,917,348	50.82	0.00	0.00	-	NA	-	150,160,607
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)		334,741	147,193,163	-	38,834,979	186,028,142	55.62	186,028,142	186,028,142	55.62	36,917,348	60.03	0.00	0.00	-	NA	-	184,344,247

