To,

The Secretary	The Secretary
Corporate Relations Department	Corporate Relations Department
BSE Limited,	The National Stock Exchange of India Ltd.
PJ. Towers, Dalal Street,	Exchange Plaza, Bandra-Kurla Complex,
Mumbai- 400 001	Bandra- East, Mumbai- 400051

Dear Sir/ Madam,

Sub: <u>Approval of the resolution plan by the Adjudicating Authority (National Company Law Tribunal, Mumbai)</u>

<u>Ref: Disclosures pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Approval of the resolution plan by Hon'ble National Company Law Tribunal, Mumbai (the "NCLT") of Videocon Industries Limited (the "Company") and other 12 Videocon group companies, (hereinafter referred as "Consolidated Corporate Debtors") under a consolidated corporate insolvency resolution process ("CIRP")</u>

This is in furtherance to our earlier disclosure dated December 16, 2020 whereby an intimation was provided that pursuant to the e-voting conducted in the 19th meeting of the committee of creditors (the "**CoC**") of the Company and Consolidated Corporate Debtors in CIRP, held on November 11, 2020, of which voting process concluded on December 11, 2020 at 8 P.M (IST), the CoC approved the resolution plan submitted by Twin Star Technologies Limited (the "**Resolution Plan**"), by passing the requisite resolution with 95.09% majority/voting share in accordance with the provisions of Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (the "**Code**"). The said Resolution Plan, as approved by the CoC, had been filed with the NCLT in accordance with the Section 30(6) of the Code for its approval on December 15, 2020.

This is to further intimate you that Hon'ble NCLT has pronounced the order on June 08, 2021 approving the Resolution Plan for the Consolidated Corporate Debtors including the Company, under Section 31 of the Code ("**Approval Order**").

Kindly note that the Approval Order has not yet been published and is currently awaited. Upon the Approval Order being made available by the Hon'ble NCLT, appropriate disclosures as may be required under Regulation 30, Regulation 37(7) and the salient features of the resolution plan as required under item 16 (k) of Para A of Part A of Schedule III of the Listing Regulations shall be submitted by the Company. Further, please note that in terms of the

VIDEOCON INDUSTRIES LIMITED

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Resolution Plan, the equity shares of the Company are proposed to be delisted. Accordingly, the appropriate disclosures in terms of Regulation 3(3) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, shall also be submitted upon receipt of the copy of the Approval Order by the NCLT approving the Resolution Plan.

The above is for your information and record and is subject to publication of Approval Order on NCLT website.

Thanking You,
Yours faithfully,
For VIDEOCON INDUSTRIES LIMITED
(A Company under corporate insolvency resolution process vide the order of the National Company Law Tribunal, Mumbai dated June 06, 2018 read with the order dated August 08, 2019 and order dated September 25, 2019).

SAMRIDHI KUMARI
COMPANY SECRETARY
ACS NO.: 54714

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